

NOTICE OF PROVISIONAL ALLOTMENT

Terms defined in the abridged prospectus dated 4 November 2019 ("Abridged Prospectus") issued by I-Berhad shall have the same meaning when used in this Notice of Provisional Allotment ("NPA"). The provisional allotment of Redeemable Cumulative Convertible Preference Shares ("RCCPS") are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 as amended from time to time, including Securities Industry (Central Depositories) Amendment Act, 1998 ("SICDA") and therefore, the SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") ("Rules of Bursa Depository") shall apply in respect of dealings in the Provisional RCCPS.



(Incorporated in Malaysia under the Companies Act, 1965 and deemed registered under the Companies Act 2016)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 795,985,581 3-YEAR REDEEMABLE CUMULATIVE CONVERTIBLE PREFERENCE SHARES ("RCCPS") ON THE BASIS OF 3 RCCPS FOR EVERY 4 EXISTING I-BERHAD SHARES HELD AS AT 5.00 P.M. ON 4 NOVEMBER 2019 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.19 PER RCCPS ("RIGHTS ISSUE")

Principal Adviser



AmInvestment Bank

AmInvestment Bank Berhad
(Company No. 197501002220 (23742-V))

(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: Our Entitled Shareholders

Dear Sir / Madam,

Our Board of Directors ("**Board**") has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("**Bursa Securities**") vide its letter dated 22 August 2019 and the resolutions passed by the Shareholders at the Extraordinary General Meeting of our Company held on 24 September 2019, the number of RCCPS as indicated below ("**Provisional RCCPS**").

We wish to advise you that the following Provisional RCCPS to you has been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("**CDS**") account(s), subject to the terms and conditions stated in the Abridged Prospectus and the accompanying Rights Subscription Form ("**RSF**") issued by I-Berhad.

Bursa Securities has already prescribed the RCCPS listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional RCCPS are prescribed securities and as such, all dealings in the Provisional RCCPS will be by book entries through CDS Account(s) and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RCCPS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RCCPS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR TRANSFEREE(S) AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL RCCPS CERTIFICATE WILL BE ISSUED. ACCEPTANCE FOR THE RCCPS PROVISIONALLY ALLOTTED AND APPLICATION FOR EXCESS RCCPS ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION VIA TIH ONLINE ("e-SUBSCRIPTION") IN ACCORDANCE WITH THE TERMS AND CONDITION STATED THEREIN.

It is the intention of our Board to allot the Excess RCCPS, if any, on a fair and equitable basis in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to the Entitled Shareholders who have applied for the Excess RCCPS, on a pro-rata basis and in board lots, calculated based on their respective shareholdings as per their CDS Accounts as at the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders who have applied for Excess RCCPS, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess RCCPS application; and
- (iv) fourthly, for allocation to renounee(s) or transferee(s) (if applicable) who have applied for Excess RCCPS, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess RCCPS application.

In the event there are any Excess RCCPS balance after the above allocations are completed, the balance will be allocated again through the same sequence of allocation as set out in (ii) to (iv) above until all Excess RCCPS are fully allocated.

Nevertheless, our Board reserves the right to allot any Excess RCCPS, if any, applied under Part I(B) of the RSF in such manner as our Board deems fit and expedient in the best interest of I-Berhad subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in steps (i) to (iv) above is achieved. Our Board also reserves the right at its absolute discretion to accept in full or in part any application for the Excess RCCPS without assigning any reason thereof.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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NUMBER OF I-BERHAD SHARES HELD AT 5.00 P.M. ON 4 NOVEMBER 2019	NUMBER OF RCCPS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.19 PER RCCPS (RM)

IMPORTANT RELEVANT DATES AND TIMES

Entitlement date	: Monday, 4 November 2019 at 5.00 p.m.
Last date and time for:	
Sale of Provisional RCCPS	: Monday, 11 November 2019 at 5.00 p.m.
Transfer of Provisional RCCPS	: Wednesday, 13 November 2019 at 4.30 p.m.
Acceptance and payment	: Tuesday, 19 November 2019 at 5.00 p.m.
Excess Application and payment	: Tuesday, 19 November 2019 at 5.00 p.m.

By Order of the Board,
I-BERHAD (196701000055 (7029-H))

Too Yet Lan (MAICSA 0817992)
Company Secretary

Share Registrar for the Rights Issue
Tricor Investor & Issuing House Services Sdn Bhd (197101000970 (11324-H))
Unit 32-01, Level 32
Tower A, Vertical Business Suite
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur
Tel no. : 603 - 2783 9299
Fax no. : 603 - 2783 9222

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 4 NOVEMBER 2019

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 4 NOVEMBER 2019 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANING WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF. THIS RSF RELATES TO THE ABRIDGED PROSPECTUS AND IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL RCCPS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RCCPS PURSUANT TO THE RIGHTS ISSUE (AS DEFINED HEREIN) OF I-BERHAD. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RCCPS STANDING TO THE CREDIT OF HIS / HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



(Incorporated in Malaysia under the Companies Act, 1965 and deemed registered under the Companies Act 2016)

RENONCEABLE RIGHTS ISSUE OF UP TO 795,985,581 3-YEAR REDEEMABLE CUMULATIVE CONVERTIBLE PREFERENCE SHARES ("RCCPS") ON THE BASIS OF 3 RCCPS FOR EVERY 4 EXISTING I-BERHAD SHARES HELD AS AT 5.00 P.M. ON 4 NOVEMBER 2019 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.19 PER RCCPS ("RIGHTS ISSUE")

NAME AND ADDRESS OF APPLICANT

NRIC NO./ PASSPORT NO.
(state country) /
COMPANY NO.*

CDS ACCOUNT NO.

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NUMBER OF I-BERHAD SHARES HELD AT 5.00 P.M. ON 4 NOVEMBER 2019	NUMBER OF RCCPS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.19 PER RCCPS (RM)

To: The Board of Directors of I-Berhad ("**Board**")

PART I - ACCEPTANCE OF RCCPS AND APPLICATION FOR EXCESS RCCPS

In accordance with the terms of this RSF and the Abridged Prospectus, I / we* hereby irrevocably:-

- (a) *accept the number of RCCPS as stated below, which were provisionally allotted / transferred / renounced to me / us;
- (b) *apply for the number of Excess RCCPS as stated below in addition to the above;

in accordance with and subject to the Constitution of I-Berhad.

I / We* enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed "**A/C PAYEE ONLY**", being the full amount payable for the said number of RCCPS accepted as stated below and/or Excess RCCPS applied for as stated below, and hereby request for the said RCCPS and Excess RCCPS to be credited into my / our* valid and subsisting CDS account as stated above.

NUMBER OF RCCPS ACCEPTED/ EXCESS RCCPS APPLIED	AMOUNT PAYABLE BASED ON RM0.19 PER RCCPS (RM)	BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			I-BERHAD RCCPS RIGHTS ACCOUNT
(B) EXCESS			I-BERHAD RCCPS EXCESS ACCOUNT

(Note : If you have subsequently purchased additional RCCPS from the open market, you should indicate your acceptance of the total Provisional RCCPS that you have standing to the credit of your CDS account under Part I (A) above.

PART II - DECLARATION

I / We* hereby confirm and declare that:-

- (i) All information provided by me / us is true and correct;
- (ii) All information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my / our* rights may be rejected; and
 - * I am 18 years of age or over.
 - * I am / We are* resident(s) of Malaysia.
 - * I am / We are* resident(s) of(country) and having..... citizenship.
 - * I am / We are* nominee(s) of a person who is a "Bumiputera / *Non-Bumiputera / *Non Citizen resident in(country) and having citizenship.
- (iii) Where I am / we are* a non-resident shareholder of I-Berhad, any hedging contract which I / we* enter into to manage the risk exposure for the Ringgit borrowings given by me / us* will be done through a local licensed bank or appointed overseas office (AOO) only. For the purpose of this declaration, "non-resident" shall be as defined in Section 213 of the Financial Services Act 2013.

I / We* consent to I-Berhad and the Share Registrar for the Rights Issue collecting the information and personal data (collectively, "**Data**") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I / We* hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all requirements for acceptance and payment as set out therein.

AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE

Signature/Authorised Signatory(ies)
(Corporate bodies must affix their Common Seal)

Date

Contact telephone number (during office hours)

LAST DATE AND TIME FOR:	
Acceptance and payment	: Tuesday, 19 November 2019 at 5.00 p.m.
Excess Application and payment	: Tuesday, 19 November 2019 at 5.00 p.m.

* Please delete whichever is not applicable.

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately. All enquiries concerning the Rights Issue should be addressed to our Share Registrar for the Rights Issue, Tricor Investor & Issuing House Services Sdn Bhd at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No.8, Jalan Kerinchi, 59200 Kuala Lumpur or alternatively at our Share Registrar for the Rights Issue's Customer Service Centre at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No.8, Jalan Kerinchi, 59200 Kuala Lumpur. **YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES TO BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 4 NOVEMBER 2019 ("ABRIDGED PROSPECTUS")**

The Abridged Prospectus, together with the NPA and RSF (collectively, the "Documents"), are only despatched to our Entitled Shareholders whose names appear in our Company's Record of Depositors as at 5.00 p.m. on Monday, 4 November 2019 ("Entitlement Date") who have a registered address in Malaysia or who have provided our Share Registrar for the Rights Issue with a registered address in Malaysia in writing by 5.00 p.m. on the Entitlement Date. The Documents are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue is not intended to be (and will not be) made or offered or deemed to be made or offered for purchase or subscription, in any other countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any other countries or jurisdictions other than the laws of Malaysia. Persons receiving the Documents (including without limitation, custodians, nominees and transferees) must not, in connection with the Rights Issue, distribute or send the Documents outside Malaysia. No action has been or will be taken to ensure that the Rights Issue and the Documents comply with the laws of any other countries or jurisdictions other than the laws of Malaysia. The Rights Issue to which the Documents relate is only available to persons receiving the Documents electronically or otherwise within Malaysia. The Documents do not constitute an offer, solicitation or invitation to subscribe for the Rights Issue in any jurisdiction other than Malaysia or to any person whom it may be unlawful to make such an offer, solicitation or invitation. It shall be the sole responsibility of the Entitled Shareholders and/or their renouncee(s)/transferee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia to immediately consult their legal advisers and/or other professional advisers as to whether the acceptance and/or renunciation and/or transfer (as the case may be) of all or any part of their entitlements to the RCCPS would result in the contravention of any of the laws of such countries or jurisdictions. Such Entitled Shareholders and/or their renouncee(s)/transferee(s) (if applicable) should also note the additional terms and restrictions as set out in Section 10 of the Abridged Prospectus. Neither I-Berhad, AmlInvestment Bank Berhad nor any other professional advisers to the Rights Issue shall accept any responsibility or liability in the event that any acceptance or renunciation or transfer (as the case may be) of the entitlements to the RCCPS made by the Entitled Shareholders and/or their renouncee(s)/transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such country or jurisdiction in which the Entitled Shareholders and/or their renouncee(s)/transferee(s) (if applicable) is a resident.

A copy of the Abridged Prospectus has been registered by the Securities Commission of Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue or assumes responsibility for the correctness of any statement made or opinion expressed or report contained in the Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue. A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for the contents of the Documents.

The approval from our shareholders for the Rights Issue was obtained at the Extraordinary General Meeting held on 24 September 2019. The approval from Bursa Malaysia Securities Berhad ("Bursa Securities") has been obtained via its letter dated 22 August 2019 for the admission of the RCCPS to the official list, listing of and quotation for the RCCPS, shares arising from the conversion of the RCCPS and conversion of the existing redeemable convertible unsecured loan stocks A and B due to adjustment to their conversion prices as a result of the Rights Issue on the Main Market of Bursa Securities. However, this is not an indication that Bursa Securities recommends the Rights Issue. The admission to the official list and quotation for all the new securities on the Main Market of Bursa Securities are not to be taken as an indication of the merits of the Rights Issue. The listing of and quotation for the RCCPS on the Main Market of Bursa Securities will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS Account(s) of the successful Entitled Shareholders and/or their renouncee(s)/transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

Our Board has seen and approved all the documentation relating to the Rights Issue. They collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, and to the best of their knowledge and belief, they confirm there is no false or misleading statements or other facts which, if omitted, would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is RM and sen.

INSTRUCTIONS:-

ACCEPTANCE FOR THE PROVISIONAL ALLOTMENT AND APPLICATION FOR EXCESS RCCPS ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION VIA TIH ONLINE ("e-SUBSCRIPTION") IN ACCORDANCE WITH THE TERMS AND CONDITION OF THE ABRIDGED PROSPECTUS.

(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until **5.00 p.m. on Tuesday, 19 November 2019**.

(ii) FULL OR PART ACCEPTANCE OF THE RCCPS

The Rights Issue is renounceable in full or in part. If you wish to accept the RCCPS provisionally allotted to you either in full or in part, please complete Parts I(A) and II of this RSF in accordance with the notes and instructions contained in the RSF. Each completed and signed RSF together with the relevant payment must be sent to our Share Registrar for the Rights Issue in the envelope provided (at your own risk) by **ORDINARY POST** or **DELIVERED BY HAND** or **BY COURIER** to the following address:

Tricor Investor & Issuing House Services Sdn Bhd (197101000970(1324-H)) or alternatively at
Unit 32-01, Level 32, Tower A
Vertical Business Suite, Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur

Tricor Customer Service Centre
Unit G-3, Ground Floor, Vertical Podium
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur

so as to arrive no later than **5.00 p.m. on Tuesday, 19 November 2019**, being the last time and date for acceptance of and payment.

If the acceptance of and payment for the RCCPS provisionally allotted to you is not received by our Share Registrar for the Rights Issue by **5.00 p.m. on Tuesday, 19 November 2019**, such provisional entitlement to you or remainder thereof (as the case may be) will be deemed to have been declined and will be cancelled.

Each completed RSF must be accompanied by the appropriate remittance in RM for the full amount payable for the RCCPS accepted in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made payable to "**I-BERHAD RCCPS RIGHTS ACCOUNT**", crossed "**A/C PAYEE ONLY**" and endorsed on the reverse side with your name, contact number and your CDS Account number in block letters. Applications accompanied by payments other than in the manner stated above or with excess or insufficient remittances may or may not be accepted at the absolute discretion of our Board. Details of the remittances must be filled in the appropriate boxes provided in the RSF.

In respect of unsuccessful or partially accepted applications, the full amount or the balance of application monies, as the case may be, will be refunded without interest via issuance of cheque or by crediting into the bank account registered with Bursa Depository for the purposes of cash dividend/distribution. The refund cheque and notice of crediting shall be despatched to the applicant by ordinary post to the address shown in our record of Depositors provided by Bursa Depository at your own risk within 15 market days from the last date for application of and payment for the provisional RCCPS.

(iii) EXCESS APPLICATION

If you wish to apply for additional RCCPS in excess of your entitlement, you may do so by completing Part I(B) of this RSF (in addition to Parts I(A) and II) and forwarding it with a separate remittance made in RM for the full amount payable in respect of the Excess RCCPS applied for in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia must be made payable to "**I-BERHAD RCCPS EXCESS ACCOUNT**", crossed "**A/C PAYEE ONLY**" and endorsed on the reverse side with your name in block letters, contact number and your CDS account number, to our Share Registrar for the Rights Issue no later than **5.00 p.m. on Tuesday, 19 November 2019**, being the last time and date for acceptance and payment.

Excess Applications accompanied by payments other than in the manner stated above or with excess or insufficient remittances may or may not be accepted at the absolute discretion of our Board.

No acknowledgment for the receipt of this RSF or application monies in respect of the Excess RCCPS application will be issued by I-Berhad or our Share Registrar for the Rights Issue. However, if your application is successful, the RCCPS will be allotted and a notice of allotment will be despatched to you by ordinary post to the address as shown in our record of depositors at your own risk within eight (8) market days from the last date for acceptance of and payment for the Excess RCCPS or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful Excess RCCPS applications, the full amount or the balance of the application monies, as the case may be, will be refunded without interest via issuance of cheque or by crediting into the bank account registered with Bursa Depository for the purposes of cash dividend/distribution. The refund cheque and notice of crediting shall be despatched to the applicant by ordinary post to the address shown in our record of Depositors provided by Bursa Depository at your own risk within 15 market days from the last date for application of and payment for Excess RCCPS.

It is the intention of our Board to allot the Excess RCCPS, if any, on a fair and equitable basis and in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to the Entitled Shareholders who have applied for the Excess RCCPS, on a pro-rata basis and in board lots, calculated based on their respective shareholdings as per their central depository system account ("**CDS Account**") as at the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders who have applied for Excess RCCPS, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess RCCPS application; and
- (iv) fourthly, for allocation to renouncee(s) or transferee(s) (if applicable) who have applied for Excess RCCPS, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess RCCPS application.

In the event there are any Excess RCCPS balance after the above allocations are completed, the balance will be allocated again through the same sequence of allocation as set out in (ii) to (iv) above until all Excess RCCPS are fully allocated.

Nevertheless, our Board reserves the right to allot any Excess RCCPS, if any, applied for under Part I(B) of the RSF in such manner as our Board deems fit and expedient in the best interest of I-Berhad subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in steps (i) to (iv) above is achieved. Our Board also reserves the right at its absolute discretion to accept in full or in part any application for the Excess RCCPS without assigning any reason thereof.

(iv) SALE OR TRANSFER OF PROVISIONAL ALLOTMENTS

The provisional allotment of RCCPS is renounceable. If you wish to sell or transfer all or part of your entitlement of the provisional allotment of RCCPS to one or more persons, you may do so through your stockbroker without first having to request for a split of the provisionally allotted RCCPS standing to the credit of your CDS Account(s). To sell or transfer all or part of your provisionally allotted RCCPS, you may sell such entitlements in the open market or transfer such entitlement to such persons as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last date and time for the sale/transfer of the provisionally allotted RCCPS.

In selling or transferring all or part of your provisionally allotted RCCPS, you need not deliver the RSF or any document to your stockbroker. **You are however advised to ensure that there is sufficient provisionally allotted RCCPS standing to the credit of your CDS Account(s) before selling or transferring.**

Renouncee(s)/transferee(s) who wish to accept the provisionally allotted RCCPS may obtain a copy of the Abridged Prospectus and this RSF from their stockbrokers, our Share Registrar for the Rights Issue or our Registered Office or the website of Bursa Securities (<http://www.bursamalaysia.com>).

If you and/or your renouncee(s)/transferee(s) (if applicable) have sold or transferred only part of your provisionally allotted RCCPS, you may still accept the balance of the entitlements of the RCCPS by completing Parts I(a) and II of this RSF.

If you sell or transfer all or part of your entitlement to the provisionally allotted RCCPS, you will automatically be selling or transferring your entitlement to all or part of your RCCPS.

(v) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) A Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on the RSF.
- (c) The RCCPS subscribed by the Entitled Shareholders and/or their transferee(s) and/or their renouncee(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact account(s) appearing on Bursa Depository's record of depositors.
- (d) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of I-Berhad and I-Berhad shall not be under any obligation to account for such interest or other benefit to you.
- (e) The contract arising from the acceptance of the Provisional RCCPS by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (f) I-Berhad reserves the right to accept or reject any acceptance and/or application if the instructions above are not strictly adhered to or which are illegible.
- (g) Entitled Shareholders and/or their transferee(s) and/or their renouncee(s) should note that any RSF and remittances lodged with I-Berhad's Share Registrar for the Rights Issue shall be irrevocable and shall not be subsequently withdrawn.

(vi) e-SUBSCRIPTION VIA TIH ONLINE

e-Subscription is only available to individual shareholders. You are no longer required to complete and lodge the physical RSF to Share Registrar for the Rights Issue's office if you have successfully lodged the electronic RSF ("e-RSF") on the acceptances for the RCCPS provisionally allotted and the application for excess RCCPS by way of e-Subscription.

Corporation or institutional shareholders will have to complete the physical RSF for the acceptance of RCCPS and application of Excess RCCPS. Please refer to Section 10 of the Abridged Prospectus for further details on instructions on acceptance, payment, sale/transfer and excess application for the Rights Issue by way of RSF and e-Subscription.